

# Free *e-file* Clinic

...provided by the *IRS*



## *Find out how...*

- ...IRS e-file creates strong client relationships
- ...IRS e-file is a better, smarter way of doing business
- ...IRS e-file helps streamline the process of working with the IRS
- ...Massachusetts Department of Revenue can help you with e-file

## *The clinic provides:*

- An opportunity to listen to best practices of tax practitioners who have excelled at integrating e-file into their practice
- The latest information on e-file and e-services
- A preview on what's in store for the next filing season
- An opportunity to interact with tax software vendors

*Class size is limited so make your reservations early!!!*

**Earn Four CPE Credits**

**Thursday, October 7**

8:00 am to 12:30 pm

Mass Department of Revenue Offices  
40 Southbridge Street 4th Floor Conference Room A  
Worcester, Massachusetts

**Thursday, October 28**

8:00 am to 12:30 pm

IRS Copley Training Center  
Copley Place Tower Four 2<sup>nd</sup> Floor  
Boston, Massachusetts

### **Reservations**

By telephone: 508-793-0573

By e-mail: [Jayne.Belliveau2@irs.gov](mailto:Jayne.Belliveau2@irs.gov)

Please provide your name, telephone number, and e-mail address when you make your reservation. You will receive a reply with a confirmation number.

*We look forward to seeing you there!!!*



*Make being an ERO work for you!!!*



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**Thursday October 28, 2004 8:00 am to 12:30 pm**

IRS Copley Training Center  
Copley Place Tower Four 2<sup>nd</sup> Floor  
Boston

7:45-8:15 am

**Registration and Welcome**

8:15-9:00

***efile* Incentives and Update**

William E. Philbrick CPA, MST, CVA, Senior Vice President and Tax Director  
Greenberg, Rosenblatt, Kull & Bitsoli, P.C., Worcester

9:00-9:30

**Universal Tax Systems, Inc. (TaxWise Software)**

Darlene Dunnah, Customer Service Agents  
Universal Tax Systems, Inc., Rome, Georgia

9:30-10:00

**Tax\$imple Tax Software**

Anish(A.J.) Janak, Customer Service Representatives  
Tax\$imple Incorporated, Randolph, New Jersey

10:00-10:15

**Break**

10:15-11:00

**Massachusetts State Tax *efile***

Brian Lynch, Taxpayer Education  
Massachusetts Department of Revenue, Chelsea

11:00-12:30

***efile* Practitioner Panel Discussion**

William E. Philbrick CPA, MST, CVA, Senior Vice President and Tax Director  
Greenberg, Rosenblatt, Kull & Bitsoli, P.C., Worcester  
Richard Mallon Jr., Esquire, Mallon Tax Agency, Malden  
Sharon-Kay Flynn, EA Cabot Financial  
Thomas Sawyer, IRS Tax Specialist  
Mary Hanson, IRS Tax Specialist